

**Glen Rose Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2010 -**  
**Unlimited Tax School Building Bonds, Series 2003**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/10	\$ -	\$ -	\$ -	
08/15/10	1,080,000.00	24,795.00	1,104,795.00	\$ 1,104,795.00
02/15/11	-	7,245.00	7,245.00	
08/15/11	<u>420,000.00</u>	<u>7,245.00</u>	<u>427,245.00</u>	<u>434,490.00</u>
<b>Total</b>	<b>\$ <u>1,500,000.00</u></b>	<b>\$ <u>39,285.00</u></b>	<b>\$ <u>1,539,285.00</u></b>	<b>\$ <u>1,539,285.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Escrow Agent Information for Series 2003 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
Issuer Administrative Services  
2001 Bryan Street, 11th Floor  
Dallas, Texas 75201

**Contact:** Rosalyn Davis  
**Phone:** (214) 468-6411  
**Fax:** (214) 468-6322

**Glen Rose Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2010 -**  
**Unlimited Tax School Building Bonds, Series 2006**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/10	\$ -	\$ -	\$ -	
08/15/10	-	90,309.38	90,309.38	\$ 90,309.38
02/15/11	-	90,309.38	90,309.38	
08/15/11	-	90,309.38	90,309.38	180,618.76
02/15/12	-	90,309.38	90,309.38	
08/15/12	860,000.00	385,309.38	1,245,309.38	1,335,618.76
02/15/13	-	90,309.38	90,309.38	
08/15/13	1,155,000.00	90,309.38	1,245,309.38	1,335,618.76
02/15/14	-	67,209.38	67,209.38	
08/15/14	1,200,000.00	67,209.38	1,267,209.38	1,334,418.76
02/15/15	-	43,209.38	43,209.38	
08/15/15	1,250,000.00	43,209.38	1,293,209.38	1,336,418.76
02/15/16	-	17,428.13	17,428.13	
08/15/16	845,000.00	17,428.13	862,428.13	879,856.26
<b>Total</b>	<b>\$ 5,310,000.00</b>	<b>\$ 1,182,859.44</b>	<b>\$ 6,492,859.44</b>	<b>\$ 6,492,859.44</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Escrow Agent Information for Series 2006 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
Issuer Administrative Services  
2001 Bryan Street, 11th Floor  
Dallas, Texas 75201

**Contact:** Rosalyn Davis  
**Phone:** (214) 468-6411  
**Fax:** (214) 468-6322

**Glen Rose Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2010 -**  
**Unlimited Tax School Building Bonds, Series 2007**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/10	\$ -	\$ -	\$ -	
08/15/10	-	93,140.63	93,140.63	\$ 93,140.63
02/15/11	-	93,140.63	93,140.63	
08/15/11	-	93,140.63	93,140.63	186,281.26
02/15/12	-	93,140.63	93,140.63	
08/15/12	465,000.00	93,140.63	558,140.63	651,281.26
02/15/13	-	83,550.00	83,550.00	
08/15/13	485,000.00	83,550.00	568,550.00	652,100.00
02/15/14	-	73,850.00	73,850.00	
08/15/14	505,000.00	73,850.00	578,850.00	652,700.00
02/15/15	-	63,750.00	63,750.00	
08/15/15	525,000.00	63,750.00	588,750.00	652,500.00
02/15/16	-	52,593.75	52,593.75	
08/15/16	550,000.00	52,593.75	602,593.75	655,187.50
02/15/17	-	40,906.25	40,906.25	
08/15/17	<u>1,925,000.00</u>	<u>40,906.25</u>	<u>1,965,906.25</u>	<u>2,006,812.50</u>
<b>Total</b>	<b>\$ <u>4,455,000.00</u></b>	<b>\$ <u>1,095,003.15</u></b>	<b>\$ <u>5,550,003.15</u></b>	<b>\$ <u>5,550,003.15</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Escrow Agent Information for Series 2007 Bonds:**

**Firm Name:** The Bank of New York Mellon Trust Company, N.A.  
Issuer Administrative Services  
2001 Bryan Street, 11th Floor  
Dallas, Texas 75201

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